

**UNITED STATES BANKRUPTCY COURT**

Northern District of Illinois

In re: Caesars Entertainment Operating Company, Inc., ET AL.,Case No. 15-01145**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SONAR CREDIT PARTNERS III, LLC**

Name of Transferee

**JAY'S SHARPENING SERVICE LLC**

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): N/A

Amount of Claim: \$2,500.00

Date Claim Filed: N/A

**SONAR CREDIT PARTNERS III, LLC**  
**80 BUSINESS PARK DRIVE, SUITE 208**  
**ARMONK, NY 10504**

Phone: (914) 730-1005Phone: N/ALast Four Digits of Acct #: N/ALast Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Name and Current Address of Transferor:

JAY'S SHARPENING SERVICE LLC  
4310 W TOMPKINS AVE  
LAS VEGAS, NV 89103

Phone: N/ALast Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: /s/Michael GoldbergDate: 1/30/2017

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT A**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Northern District of Illinois  
Attn: Clerk

AND TO: Desert Palace, Inc. ("Debtor"), Case No. 15-01167  
(Jointly Administered under Caesars Entertainment Operating Company, Inc., Case No. 15-01145)

Schedule # (if known): 74626

**JAY'S SHARPENING SERVICE LLC**, its successors and assigns ("Assignor"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**SONAR CREDIT PARTNERS III, LLC**  
80 Business Park Drive  
Suite 208  
Armonk, NY 10504  
Attn: Michael Goldberg  
Phone: (914) 730-1005

its successors and assigns ("Assignee"), all rights, title and interest in and to the claim of Assignor, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$2,500.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 27, 2017.

**ASSIGNOR:** Jay's Sharpening Service LLC **ASSIGNEE:** Sonar Credit Partners III, LLC  
By: Sonar Asset Management Group, Inc.  
Its Managing Member

Signature: Lillian Peters  
Name: Lillian Peters  
Title: Manager  
Date: 1/27/2017

Signature: Michael Goldberg  
Name: Michael Goldberg  
Title: President  
Date: 1/30/2017

## Creditor Information for Schedule # 74626

**Creditor**  
**JAY'S SHARPENING SERVICE LLC**  
**4310 W TOMPKINS AVE**  
**LAS VEGAS, NV 89103**

**Date Filed**  
**Claim Number**

**Debtor Name**  
**Desert Palace, Inc.**  
**Schedule Number**  
**74626**

|                      | Schedule<br>Amount | C* | U* | D* | Asserted<br>Claim Amount | C* | U* | F* | Current<br>Claim Value | Claim Status |
|----------------------|--------------------|----|----|----|--------------------------|----|----|----|------------------------|--------------|
| General<br>Unsecured | \$2,500.00         |    |    |    |                          |    |    |    | \$2,500.00             | Scheduled    |

Priority

Secured

503(b)(9) Admin  
Priority

Admin Priority

|       |            |            |
|-------|------------|------------|
| Total | \$2,500.00 | \$2,500.00 |
|-------|------------|------------|

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Prime Clerk maintains this website for the public's convenience and for general informational purposes only. Anyone using this website is cautioned NOT to rely on any information contained on this Website, and any user of this website should not take or refrain from taking any action based upon anything included or not included on this website. We are not a law firm or a substitute for an attorney or law firm. Users of this website may want to seek legal counsel on the particular facts and circumstances at issue. All search results provided through this website are qualified in their entirety by the official register of claims and the Schedules of Assets and Liabilities ("Schedules") and Statements of Financial Affairs ("Statements") filed in the bankruptcy case/s of the Debtor/s.

Nothing contained on this Site or in the Debtors' Schedules and Statements shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. Any failure by a Debtor to designate a claim listed on the Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission that such amounts are not "disputed," "contingent," or "unliquidated." For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "non-priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Each Debtor reserves the right to amend their Schedules and Statements as necessary or appropriate. Debtors further reserve the right to dispute, on any grounds, or to assert offsets or defenses to, any claim reflected on their Schedules or filed against a Debtor, including objecting to the amount, liability, classification or priority of such claim, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

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Desert Palace, Inc.

Case Number: 15-01167

Exhibit F-4

Consideration For Claim: Trade Payables

| <u>Creditor's Name, Mailing Address<br/>Including Zip Code</u>                             | <u>C</u> <u>U</u> <u>D</u>   | <u>Amount of<br/>Claim</u> |
|--|--|----------------------------|
| JAK ENTERPRISES INC<br>DBA LOUIES NOODLE SHOP<br>4248 W RENO AVENUE<br>LAS VEGAS, NV 89118 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$7,866                    |
| JAMES C CASTRO<br>3637 33RD STREET<br>SAN DIEGO, CA 92104                                  | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$128                      |
| JAMES PERSE ENTERPRISES INC<br>3500 LAS VEGAS BLVD STE R-37<br>LAS VEGAS, NV 89109         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$400                      |
| JANICE MICHEL<br>791 VILLA POROFINO CIRCLE<br>DEERFIELD BEACH, FL 33442                    | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$536                      |
| JAPAN TRAVEL BUREAU<br>391 SUTTER STREET<br>SUITE 400<br>SAN FRANCISCO, CA 94108           | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$659                      |
| JARED KUIOKA<br>915 QUEEN ANNE AVE N APT 505<br>SEATTLE, WA 98109                          | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$49                       |
| JARED YAMAMOTO<br>2032 10TH AVENUE<br>HONOLULU, HI 96816                                   | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$13                       |
| JAY LEE<br>5405 INDIAN RIVER DR<br>UNIT 400<br>LAS VEGAS, NV 89103                         | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$2                        |
| JAY'S SHARPENING SERVICE LLC<br>4310 W TOMPKINS AVE<br>LAS VEGAS, NV 89103                 | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$2,500                    |
| JCM AMERICAN CORP<br>PO BOX 511600<br>LOS ANGELES, CA 90051-8155                           | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$1,362                    |